UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

GPB CAPITAL HOLDINGS, LLC; ASCENDANT CAPITAL, LLC; ASCENDANT ALTERNATIVE STRATEGIES, LLC; DAVID GENTILE; JEFFRY SCHNEIDER; and JEFFREY LASH,

Defendants.

21-cv-00583-MKB-VMS

CORPORATE DISCLOSURE STATEMENT OF GPB CAPITAL HOLDINGS, LLC

Pursuant to Federal Rule of Civil Procedure 7.1 and Local Civil Rule 7.1.1, Defendant GPB Capital Holdings, LLC ("GPB Capital") discloses as follows:

- 1. GPB Capital is not a publicly traded corporation.
- No parent corporation or publicly-held corporation owns 10% or more of the stock of GPB Capital.

Dated: July 23, 2024 New York, New York

MAYER BROWN LLP

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